

**FACTS****WHAT DOES DA INV DO WITH YOUR PERSONAL INFORMATION?**

**Why?** Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?** The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and account balances
- Payment history and income information
- Account transactions and wire transfer instructions

When you are *no longer* our customer, we continue to share your information as described in this notice.

**How?** All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons the DA Inv chooses to share; and whether you can limit this sharing.

| <b>Reasons we can share your personal information</b>  | <b>Does DA Inv share?</b> | <b>Can you limit this sharing?</b> |
|--|---------------------------|------------------------------------|
| <b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus | Yes                       | No                                 |
| <b>For our marketing purposes—</b> to offer our products and services to you   | Yes                       | No                                 |
| <b>For joint marketing with other financial companies</b>  | Yes                       | No                                 |
| <b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences   | Yes                       | No                                 |
| <b>For our affiliates' everyday business purposes—</b> information about your creditworthiness   | Yes                       | Yes                                |
| <b>For our affiliates to market to you</b>   | Yes                       | Yes                                |
| <b>For nonaffiliates to market to you</b>  | Yes                       | Yes                                |

**To limit our sharing** Contact us at [help@dappinv.com](mailto:help@dappinv.com) to update your privacy choices.

Please note: If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. If you're an existing customer and have opted out previously, you don't need to update your privacy choices again. When you are no longer our customer, we continue to share your information as described in this notice.

However, you can contact us at any time to limit our sharing.

**Questions?** For any questions, you can contact us at [help@dappinv.com](mailto:help@dappinv.com).

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| <b>Who we are</b>  |  |
| <b>Who is providing this notice?</b>   | DA Inv   |
| <b>What we do</b>  |  |
| <b>How does DA Inv protect my personal information?</b>  | To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.  |
| <b>How does DA Inv collect my personal information?</b>  | We collect your personal information, for example, when you: <ul style="list-style-type: none"> <li>■ Open an account or show your government-issued ID</li> <li>■ Give us your income information or make a wire transfer</li> <li>■ Tell us who receives the money or tell us where to send the money</li> </ul> We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.                              |
| <b>Why can't I limit all sharing?</b>  | Federal law gives you the right to limit only: <ul style="list-style-type: none"> <li>■ sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>■ affiliates from using your information to market to you</li> <li>■ sharing for nonaffiliates to market to you</li> </ul> State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law. |
| <b>What happens when I limit sharing for an account I hold jointly with someone else?</b>  | Your choices will apply to everyone on your account—unless you tell us otherwise.  |
| <b>Definitions</b>   |  |
| <b>Affiliates</b>  | Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>■ <i>Our affiliates include companies with a Dolarapp name.</i></li> </ul>  |
| <b>Nonaffiliates</b>   | Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>■ <i>We do not share with nonaffiliates so they can market to you.</i></li> </ul>   |
| <b>Joint marketing</b>   | A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> <li>■ <i>We do not jointly market.</i></li> </ul>  |
| <b>Other Important Information</b>   |  |
| CA: If you have a California mailing address, we will not disclose your personal information to nonaffiliated third parties, other than as permitted by California law, unless you authorize us to make those disclosures.<br>VT: If you have a Vermont mailing address, we will not disclose your personal information to nonaffiliated third parties, other than as permitted by law, unless you authorize us to make those disclosures.<br>NV: Pursuant to Nevada law, we are providing this notice for current customers residing in Nevada. |  |

March, 2025